

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
ame of Issuer ate Submitted  MAN SHUN GROUP (HOLDINGS) LIMITED  03/09/2018					
I. Movements in Authorised Share Capital					
1. Ordinary Shares (1) Stock code: 1746 Desc	rintion : Ordinary	sharas			
(1) Stock code : <u>1746</u> Desc	ription : Ordinary	snares			
Polongo os alogo of procedina	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance as close of preceding month	5,000,000,000	0.01	50,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	5,000,000,000	0.01	50,000,000		
(2) Stock code : N/A Desc.	ription : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/08/2018

2. Preference Shares			
Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	-		
Total authorised share capital at the end	of the month (HK\$)	50,000	,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Countral	Evansiaad	Compalled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(08/06/2018)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	TVIL				INIL	IVIL
(Ivole 1)						
2. N/A						
2.17/11						
shares						
(Note 1)	_					-
(Ivoie 1)						
3. N/A						
3.1011						
shares						
(Note 1)	_					-
(11016-1)		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised during the month from exercise of		•	N/A	<u> </u>		
options (State currence		and the character of		11/11		
,	•					

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
-	-				
Class of shares issuable (Note 1)		 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	- -				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)		_			
	( / / )	<u> </u>			
( / / )	<del>-</del>				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	5		nary shares)	N/A	-
		·	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	<u></u>				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( ' ' )					
3. 17/11						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	<u> </u>					<del></del>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			((	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	_	
	_	
Ordinary shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable					le		-	
Class of shares issuable   (Note 1)	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable   (Note 1)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Class of shares issuable   (Note 1)								
Class of shares issuable   (// )					le		-	
Class of shares issuable   (Note I)	2.	Open offer			( / /	)		
Class of shares issuable					( / /	)	N/A	N/A
State currency								
EGM approval date: ( / / ) (dd/mm/yyyy)    N/A   N/A					le		-	
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable  (Note 1)  4. Bonus issue					( / /	)	N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					le		-	
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
N/AN/A					( / /	)	NT/A	NT/A
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
									IWA
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue		State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
									17/11

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / / )		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) N/A	<u>-</u> - - -
Total increase / (decrease) in ordinary share	es during the month (i.e. Total of A to E):	1) N/A	
	(	2) N/A	
Total increase / (decrease) in preference sh	ares during the month (i.e. Total of A to E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any): N/A
Submitted by: Tang Chi Chiu
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.