

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy):	28/02/2019					
To: Hong Kong Exchanges	and Clearing	g Limited					
Name of Issuer	MAN SI	HUN GROUP (HOLDINGS) LIMITED					
Date Submitted	04/03/20)19					
I. Movements in Authorised	Share Capit	al					
1. Ordinary Shares							
(1) Stock code: <u>1746</u>	Descrip	otion: Ordinary	shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedin	g month	5,000,000,000	0.01	50,000,000			
Increase/(decrease)		0		0			
Balance at close of the mont	th	5,000,000,000	0.01	50,000,000			
(2) Stock code: N/A	Descrip	otion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month						
Increase/(decrease)							
Balance at close of the mont	th						

Stock code:	N/A	Descripti	on: N/A		
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month _			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	.h _			
3. Other Classes	s of Shares				
Stock code:	N/A	Descripti	on: N/A		
	N/A		on: N/A No. of other classes of shares	Par value (State currency)	capital
			No. of other	(State	Authorised share capital (State currency)
Stock code:	e of precedin		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			, , , , , ,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Grantea	Exercised	Cancerred	Бираси		
Scheme						
adopted on						
(08 / 06 / 2018)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						-
(To	otal A. (Ordin	nary shares)	N/A	
				ence shares)		
			•	Other class)		
Total funds raised du	uring the montl	n from exercise c	of	·		
options (State currer				N/A		
						

Warrants to Issue Shares of the Issuer which are to be Listed

Warrants to issue Shares of the	issuel willen	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
+.1VA						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						

					No. of new	No. of new			
					shares of	shares of			
					issuer issued	issuer which			
					during the	may be issued			
					month	pursuant			
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	thereto as at			
Description of warrants	nominal	close of	during the	at close of the	thereto	close of the			
(Date of expiry - dd/mm/yyyy)	value value	preceding month	month	month		month			
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/ /	′)							
Total B. (Ordinary shares) N/A									
(Preference shares) N/A									
	(Other class) N/A								
			•	21101 21455) 11/1	-	-			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price

					No. of new	No. of new		
					shares of	shares of		
					issuer issued	issuer which		
					during the	may be issued		
					month	pursuant		
					pursuant	thereto as at		
	Currency of	Amount at close	Converted	Amount at	thereto	close of the		
	amount	of preceding	during the	close of the		month		
Class and description	outstanding	month	month	month				
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)							
		Γ	Total C. (Ordin	nary shares) N/A	A			
			(Prefere	ence shares) $\overline{N/A}$	A			
	(Other class) N/A							
			`	, <u></u>				

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

merading options (other than under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	-	
	-	
shares (Note 1)	-	
2. N/A		
	4	
shares (Note 1)		
3. N/A		
AVAA	1	
	†	
(/ /)		
shares (Note 1)		
Table (O.P. 1.1.)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State (/ /) Issue and allotment 1. Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) State currency Issue and allotment At price: 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) N/AN/A(/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue		No. of new issuer issu the month thereto	ed during pursuant	issuer whi issued pur	suant at close of
		Class of alassociated and				
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mmz/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /		NT/ 4	27/4
					N/A	N/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /		NI/A	N/A
					N/A	IN/PA

9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E. (Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities

	have been fulfilled;						
(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remark	ks (if any):						
N/A							
		_					
		_					
		_					
		_					
		-					
Submit	ted by: Tang Chi Chiu						
Title:	Company Secretary						
	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.